



Gifts of Stock and Mutual Funds

Thank you for considering a gift of stock for the *Bulletin of the Atomic Scientists*.

Gifts of publicly traded securities that have appreciated in value allow you to avoid capital gains taxes while also receiving a tax deduction for your gift. The *Bulletin* benefits by selling the stock without paying taxes on the gain, and you benefit from making a contribution that would be larger than what you might have been able to donate in cash.

How can I make Gifts of Securities or Stocks?

Before a transfer of stock is made, we ask that you please **notify us** that you are making a gift and let us know the name of the **stock, number of shares gifted, your brokerage firm, and the approximate date of transfer**. We can then monitor our account for the incoming transfer. By letting us know of your gift, we will be able to properly match the stock we received with your gift record.

Your broker will need the following information to complete the transfer of stock to the *Bulletin of the Atomic Scientist*:

- The *Bulletin of the Atomic Scientists* **Federal Tax ID is #36-2136497.**
- Your gift may be delivered through **Northern Trust Company in Chicago, IL.**

Contact account representative **Ken Guttentag at The Northern Trust, phone (312)559-3531** or **Brokerage Solutions Group, phone (800) 621-4482**, option 2. Northern Trust Securities, Inc.
Delivery Instructions Clearing firm: National Financial Services LLC (“NFS”)

Incoming Wires

Bank: Chase, NY ABA: 021000021

Account: 066-196-221

Account Name: NFS

For further credit account: NT2-121489

For further credit account name: The Bulletin of the Atomic Scientists

DTC Eligible Securities: National Financial Services LLC

DTC#: 0226 FBO: NFS A/C NT2-121489 – The Bulletin of the Atomic Scientists

How can I make Gifts of Mutual Funds?

If you intend to transfer mutual funds, please know that certain mutual funds are not transferable into the *Bulletin's* account at The Northern Trust Bank and/or may require special accommodations. **Before a transfer of mutual funds is made, we ask that you please notify us so that we can assist with the transfer.**

For further information or assistance with making a gift, please contact Colleen McElligott, Development Director, via email at cmcelligott@thebulletin.org, or phone 773.834.2308.

The Bulletin of the Atomic Scientists is a 501(c)(3) organization. Contributions are deductible as allowed by law. Please speak with your financial adviser about the deductibility of your gift.