



Gifts of Stock and Mutual Funds

Thank you for considering a gift of stock for the *Bulletin of the Atomic Scientists*.

Gifts of publicly traded securities that have appreciated in value allow you to avoid capital gains taxes while also receiving a tax deduction for your gift. The *Bulletin* benefits by selling the stock without paying taxes on the gain, and you benefit from making a contribution that would be larger than what you might have been able to donate in cash.

How can I make Gifts of Securities or Stocks?

Before a transfer of stock is made, we ask that you please **notify us** that you are making a gift and let us know the name of the **stock, number of shares gifted, your brokerage firm, and the approximate date of transfer**. We can then monitor our account for the incoming transfer. By letting us know of your gift, we will be able to properly match the stock we received with your gift record.

Your broker will need the following information to complete the transfer of stock to the *Bulletin of the Atomic Scientist*:

- The *Bulletin of the Atomic Scientists* **Federal Tax ID is #36-2136497.**
- Your gift may be delivered through **Wintrust Wealth Services in Chicago, IL.**

Contact account representative **Michelle Lezotte** at Wintrust Wealth Services, phone **(312) 981-0757** or by email at mlezotte@wintrust.com.

Incoming Wires

Bank: Wintrust Wealth Services
Account: 5355-9623
Account name: Bulletin of the Atomic Scientists
DTC#: 0141

How can I make Gifts of Mutual Funds?

If you intend to transfer mutual funds, please know that certain mutual funds are not transferable into the *Bulletin's* account at Wintrust Wealth Services and/or may require special accommodations. **Before a transfer of mutual funds is made, we ask that you please notify us so that we can assist with the transfer.**

For further information or assistance with making a gift, please contact Colleen McElligott, Development Director, via email at cmcelligott@thebulletin.org, or phone 773.834.2308.

The Bulletin of the Atomic Scientists is a 501(c)(3) organization. Contributions are deductible as allowed by law. Please speak with your financial adviser about the deductibility of your gift.