

Bulletin of the Atomic Scientists

Gifts of Stock and Mutual Funds

Thank you for considering a gift of stock for the *Bulletin of the Atomic Scientists*. Gifts of publicly traded securities that have appreciated in value allow you to avoid capital gains taxes while also receiving a tax deduction for your gift. The *Bulletin* benefits by selling the stock without paying taxes on the gain, and you benefit from making a contribution that would be larger than what you might have been able to donate in cash.

How can I make Gifts of Securities or Stocks?

Before a transfer of stock is made, we ask that you please **notify us** that you are making a gift and let us know the name of the **stock, number of shares gifted, your brokerage firm, and the approximate date of transfer**. We can then monitor our account for the incoming transfer. By letting us know of your gift, we will be able to properly match the stock we received with your gift record.

Your broker will need the following information to complete the transfer of stock to the *Bulletin of the Atomic Scientists*:

- The *Bulletin of the Atomic Scientists* Federal Tax ID is #36-2136497.
- Your gift may be delivered through **Depository Trust and Clearing Corporation Securities, DTCC Number 0141**.
- **The Bulletin of the Atomic Scientists** Account number 5355-9623

If you have questions, you can contact our account representatives at Wintrust Private Client, phone (312) 291-2922 or by email at wpc@wintrust.com.

How can I send an electronic fund transfer to the Bulletin?

The wire transfer instructions are as follows:

Wells Fargo Bank	
420 Montgomery St.	
San Francisco, CA 94104	
ABA Routing Number:	121000248
Beneficiary:	Wells Fargo Clearing Services, LLC
	One North Jefferson Ave
	St. Louis, MO 63103
Account Number:	4122023377
Further Credit to:	Bulletin of the Atomic Scientists Account number 5355-9623

How can I make Gifts of Mutual Funds?

If you intend to transfer mutual funds, please know that certain mutual funds are not transferable into the *Bulletin's* account at Wintrust Wealth Services and/or may require special accommodations. **Before a transfer of mutual funds is made, we ask that you please notify us so that we can assist with the transfer.**

For further information or assistance with making a gift, please contact Barb Vicory, Interim Chief Advancement Officer via email at bvicory@thebulletin.org or phone 872-201-8300.

The Bulletin of the Atomic Scientists is a 501(c)(3) organization. Contributions are deductible as allowed by law. Please speak with your financial adviser about the deductibility of your gift.